

NOTE 19 SHARE CAPITAL AND SHAREHOLDER INFORMATION

SHARE CAPITAL

As at 31 December 2015 the Company had 111 662 000 shares with a nominal value of NOK 4 per share. All shares issued by the company are fully paid up. There is one class of shares and all shares have the same rights. In June 2011 the company purchased 1 250 000 of its own shares for NOK 14.40 per share.

Date of registration	Type of change	Change in share capital (TNOK)	Nominal value (NOK)	Total share capital (TNOK)	No. of ordinary shares
			4,00	446 648	111 662 000
	Holdings of treasury shares		4,00	-5 000	-1 250 000
31.12.2015				441 648	110 412 000

THE LARGEST SHAREHOLDERS OF GRIEG SEAFOOD ASA	No. of shares		Shareholding	
	31.12.15	31.12.15	31.12.14	31.12.14
GRIEG HOLDINGS AS	55 801 409	49,97 %	55 801 409	49,97 %
DNB NOR MARKETS	22 188 875	19,87 %	22 188 238	19,87 %
NORDEA BANK NORGE ASA	6 605 998	5,92 %	6 605 998	5,92 %
KONTRARI AS	5 862 763	5,25 %	6 559 309	5,87 %
YSTHOLMEN AS	2 928 197	2,62 %	2 928 197	2,62 %
OM HOLDING AS	2 610 000	2,34 %	2 610 000	2,34 %
STATE STREET BANK AND TRUST CO. *	1 305 901	1,17 %	1 305 901	1,17 %
GRIEG SEAFOOD ASA	1 250 000	1,12 %	1 250 000	1,12 %
Total - largest shareholders	98 553 143	88,26 %	99 249 052	88,88 %
Other shareholders with shareholding less than 1%	13 108 857	11,74 %	12 412 948	11,12 %
Total shares	111 662 000	100,00 %	111 662 000	100,00 %

* Nominee-account

SHARES CONTROLLED BY BOARD MEMBERS AND GROUP MANAGEMENT:	31.12.2015	31.12.2015	31.12.2014	31.12.2014
BOARD OF DIRECTORS:				
Per Grieg jr. *)	60 795 561	54,44 %	60 786 561	54,44 %
Wenche Kjølås (Jawendel AS)	7 000	0,01 %	7 000	0,01 %
Asbjørn Reinkind (Reinkind AS)	120 000	0,11 %	120 000	0,11 %
Karin Bing Orgland	-	0,00 %	-	0,00 %
Ola Braanaas	-	0,00 %	-	0,00 %

GROUP MANAGEMENT:				
Andreas Kvame (CEO)	-	0,00 %	-	0,00 %
Atle Harald Sandtorv (CFO)	45 500	0,04 %	45 500	0,04 %
Knut Utheim (COO)	-	0,00 %	-	0,00 %

*The shares owned by the following companies are controlled by Per Grieg jr. and family

Grieg Holdings AS	55 801 409	49,97 %	55 801 409	49,97 %
Grieg Shipping II AS	824 565	0,74 %	824 565	0,74 %
Ystholmen AS	2 928 197	2,62 %	2 928 197	2,62 %
Grieg Ltd AS	217 390	0,19 %	217 390	0,19 %
Kvasshøgdi AS	1 000 000	0,90 %	1 000 000	0,90 %
Per Grieg jr. personally	15 000	0,01 %	15 000	0,01 %
Total shares	60 786 561	54,44 %	60 786 561	54,44 %